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 23 Prospect High Income Fund,
 24 ML CBO IV (Cayman) Ltd.,
 25 PAMCO Cayman, Ltd.
 26 PAM Capital Funding, L.P.
 27 Highland Crusader Fund, Ltd.
 28 And PCMG Trading Partners XXII, L.P.

E-FILED ON: October 6, 2006

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	Chapter 11
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND,LLC, Debtor.	Jointly Administered Under Case No. BK-S-06-10725-LBR
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	
In re: USA SECURITIES, LLC Debtor	VERIFIED PETITION FOR PERMISSION TO PRACTICE IN THIS CASE ONLY BY ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT

THIS COURT

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

HEARING:
Date: N/A
Time: N/A

**VERIFIED PETITION FOR PERMISSION TO PRACTICE IN THIS
CASE ONLY BY ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT**

Paul B. Lackey, Petitioner, respectfully represents to the Court:

12 1. That Petitioner resides at 3511 Bryan Street, Dallas, Dallas County, Texas 75204,
13 (214) 532-2705.

14 2. That Petitioner is an attorney at law and a member of the law firm of LACKEY
15 HERSHMAN, LLP with offices at 3102 Oak Lawn Avenue, Suite 777, Dallas, Texas 75219,
16 (214) 560-2201.

17 3. That Petitioner has been retained personally or as a member of the law firm by
18 Prospect High Income Fund, ML CBO IV (Cayman) Ltd., PAMCO Cayman, Ltd., PAM Capital
19 Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading Partners XXII, L.P. to provide
20 legal representation in connection with the above-entitled case now pending before this Court.

21 4. That since November 4, 1994, Petitioner has been and presently a member in good
22 standing of the bar of the highest Court of the State of Texas where Petitioner regularly practices
23 law.

24 5. That Petitioner was admitted to practice before the following United States
25 District Courts, United States Courts of Appeal, the Supreme Court of the United States and
26 Court of other States on the dates indicated for each, and that Petitioner is presently a member in
27 good standing of the bars of said Courts.

	<u>Date Admitted</u>
1	Northern District of Texas
2	December 22, 1994
3	Southern District of Texas
4	August 24, 2004
5	District Court of Arizona
6	October 21, 1996
7	Fifth Circuit Court of Appeals
8	August 27, 1999
9	Second Circuit Court of Appeals
10	December 9, 2005
11	United States Supreme Court
12	January 10, 2005

9 6. That there are or have been no disciplinary proceedings instituted against
10 Petitioner, nor any suspension of any license, certificate or privilege to appear before any
11 judicial, regulatory or administrative body, or any resignation or termination in order to avoid
12 disciplinary or disbarment proceedings, except as described in detail below:

NONE

15 7. That Petitioner has never been denied admission to the State Bar of Nevada, (Give
16 particulars of ever denied admission):

NONE

8. That Petitioner is a member of good standing in the following Bar Association:

AMERICAN BAR ASSOCIATION

22 9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more
23 than one city) with which Petitioner is associated has/have filed application(s) to appear as
24 counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

24	Date of Application	Cause	Title of Court Administrative Body Or Arbitrator	Was Application Granted or Denied
25	September 19, 2002	A453232	District Court, Clark County	Yes
26				
27				
28				

1 (If necessary, please attach a statement of additional applications)

2 10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the
3 State of Nevada with respect to the law of this state governing the conduct of attorneys to the
4 same extent as a member of the State Bar of Nevada.

5 11. Petitioner agrees to comply with the standards of professional conduct required of
6 the members of the bar of this Court.

7 12. Petitioner has disclosed in writing to the client that the applicant is not admitted to
8 practice in this jurisdiction and that the client has consented to such representation.

9 That Petitioner respectfully prays that Petitioner be admitted to practice before this Court
10 FOR PURPOSES OF THIS CASE ONLY.

11 DATED: 10-4-06



Petitioner's Signature

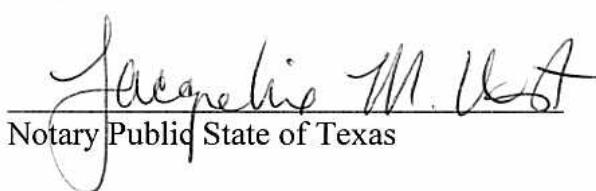
15 STATE OF TEXAS)
16)
17 COUNTY OF DALLAS)

18
19 Paul B. Lackey, Petitioner being first duly sworn, deposes and says: That the foregoing
20 statements are true.



Petitioner's Signature

23 Subscribed and sworn to before me this 4th day of October, 2006.



Jacqueline M. West
Notary Public State of Texas

